

Ticker: [META US EQUITY](#)

**Meta Platforms Inc (NASDAQ GS: META, Currency: USD)**

Sector: Servicios de comunicaci3n Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

Website	www.facebook.com
Number of Employees	71,469
Ticker:	META US

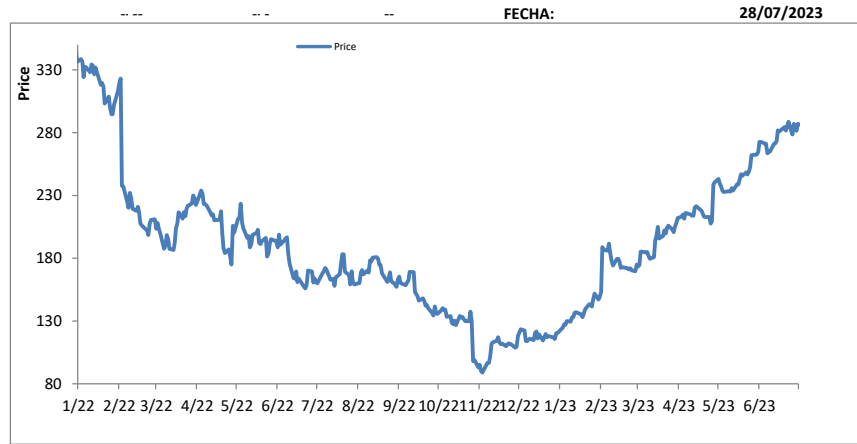
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↑ **324.90** +13.19 (4.23%)

Meta Platforms, Inc. opera como una empresa de tecnologa social. Crea aplicaciones y tecnologas que ayudan a las personas a conectarse, encontrar comunidades y hacer crecer sus negocios. Tambi3n se dedica a la publicidad, la realidad aumentada y la virtual.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	325.00	Market Cap (MM)	836,277.4
Open	316.88	Shares Out. (MM)	2,222.6
Previous Close	311.71	Float %	99.8%
Change	13.14	Shares sold short (MM)	28,987,517.0
Change %	4.40	Dividend Yield %	--
Day High/Day Low	326.2 / 314.2	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	326.2 / 88.1	P / Diluted EPS Before XO	
Volume (MM)	30.88	Beta	1.20
Avg. Vol - 3 mo (MM)	26.02		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	120,523.0	Cash & ST Invest.	40,738
EBIT - LTM	28,682.0	Total Assets	185,727.0
EBITDA - LTM	40,464.0	Total Debt	27,278.0
Net Income - LTM	22,544.0	Total Liabilities	60,014.0
Total Enterprise Value	819,784	Total Equity	125,713.0
TEV/ Total Revenue	6.0 x	Cash from Operations - LTM	55,509.0
TEV/ EBITDA	17.8 x	Cash From Investing - LTM	-29,178.0
		Cash from Financing -LTM	-10,005.0

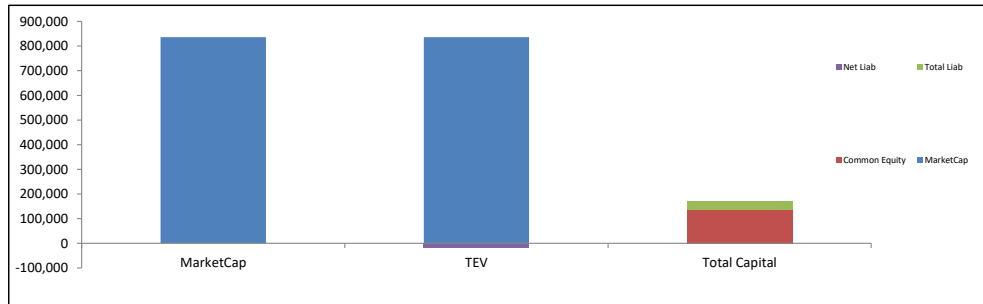


Company Notes	
2010 Q2	GAAP Net Income includes, (in millions, pre-tax): a loss of \$15.000 from Acoquisition-Related charges
2010 Q1	GAAP Net Income includes, (in millions, after-tax): a tax benefit of \$200.000
2009 A1	GAAP Net Income includes, (in millions, after-tax): A loss of \$140.000 from interest related to Valdez punitive damages award.
2009 Q2	GAAP Net Income includes, (in millions): An after-tax loss of \$140.000 from interest related to Valdez punitive damages award.
2008 A1	GAAP Net Income includes, (in millions, after-tax): a gain of \$1,160.000 from from Special Items
2008 Q3	GAAP Net Income includes, (in millions, after-tax): A gain of \$1,450.000 from Special Items
2008 Q2	GAAP Net Income includes, (in millions, after-tax):

Key Board Members			
Name	Title	Organization	
1 Robert M Kimmitt "Bob"	Senior Counsel:International	Wilmer Cutler Pickering Hale A	
2	Founder	Cross-Border Investments	
3	Chairman Emeritus	American Council On Germany/Th	
4	Lead Director	Meta Platforms Inc	
5	Board Member	Xign Inc	
6 Marc Lowell Andreessen	General Partner/Co-Founder	Andreessen Horowitz	
7	Co-Founder	Netscape Communications Corp	
8	Co-Founder	Loudcloud Inc	
9	Co-Founder	Opware Inc	
#	Co-Founder	Ah Capital Management Llc	
#	Co-Founder	Ning Inc	
#	Board Member	Meta Platforms Inc	
#	Board Member	Coinbase Inc	
#	Board Member	Coinbase Global Inc	
#	Board Member	Dialpad Communications Inc	
#	Board Member	Opengov Inc	
#	Board Member	Samsara Inc	
#	Board Member	Bracket Computing Inc	
#	Board Member	Applied Intuition Inc	
#	Board Member	Mori	
#	Board Member	Honor Finance Llc	
#	Board Member	Samsara Networks Inc	
#	Board Member	Anki Inc	
#	Board Member	Dialpad Inc	
#	Board Member	Applied Intuition Inc	
#	Board Member	Honor Services Inc	
# Nancy Killefer	Director Emeritus	Mckinsey & Co	
#	Board Member	Meta Platforms Inc	
#	Board Member	Certara Inc	

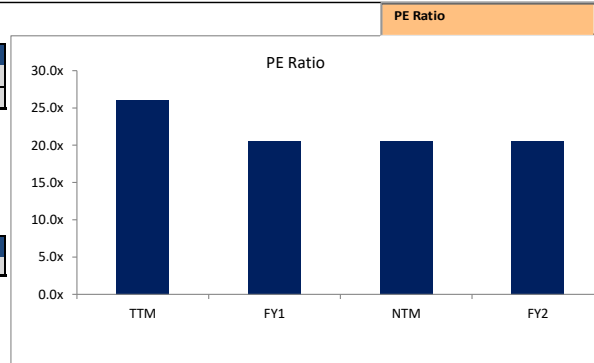
Ticker: META US EQUIT		Meta Platforms Inc										
Period Type: Annuals		Sector: Servicios de comunicaci3n			Industry: Medios interactivos y servicio			Sub-Industry: Medios interactivos y servicio				
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	
Key Financials												
For the Fiscal Period Ending	Actuals						LTM	Estimates				
	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	30/06/2023	30/06/2023	31/12/2023	31/12/2024	31/12/2025	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Total Revenue	27,638.0	40,653.0	55,838.0	70,697.0	85,965.0	117,929.0	116,609.0	31,999.0	116,609.0	32,923.5	32,923.5	
Growth Over Prior Year	54.2%	47.1%	37.4%	26.6%	21.6%	37.2%	(1.1%)	0.9%	18.8%	18.8%	18.8%	
Gross Profit	23,849.0	35,199.0	46,483.0	57,927.0	69,273.0	95,280.0	91,360.0	94,418.0	--	--	--	
Margin %	86.3%	86.6%	83.2%	81.9%	80.6%	80.8%	78.3%	295.1%	--	--	--	
EBITDA	14,769.0	23,228.0	29,228.0	30,866.0	40,924.0	56,260.0	39,487.0	40,464.0	17,433.3	17,433.3	17,433.3	
Margin %	53.4%	57.1%	52.3%	43.7%	47.6%	47.7%	33.9%	126.5%	15.0%	53.0%	53.0%	
EBIT	12,427.0	20,203.0	24,913.0	23,986.0	32,671.0	46,753.0	28,944.0	28,682.0	11,050.5	11,050.5	11,050.5	
Margin %	45.0%	49.7%	44.6%	33.9%	38.0%	39.6%	24.8%	89.6%	9.5%	33.6%	33.6%	
Earnings from Cont. Ops.	10,217.0	15,934.0	22,112.0	18,485.0	29,146.0	39,370.0	23,200.0	22,544.0	--	--	--	
Margin %	37.0%	39.2%	39.6%	26.1%	33.9%	33.4%	19.9%	70.5%	--	--	--	
Net Income	10,188.0	15,920.0	22,111.0	18,485.0	29,146.0	39,370.0	23,200.0	22,544.0	8,867.5	8,867.5	8,867.5	
Margin %	36.9%	39.2%	39.6%	26.1%	33.9%	33.4%	19.9%	70.5%	7.6%	26.9%	26.9%	
Diluted EPS Excl. Extra Items	3.5	5.4	7.6	6.4	10.1	13.8	8.6	8.6	3.6	3.6	3.6	
Growth Over Prior Year	170.5%	54.4%	40.4%	(15.1%)	56.9%	36.5%	(37.6%)	(28.9%)	117.1%	117.1%	117.1%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	324.99
Shares Out.	2,222.58
Market Capitalization (USD)	836,251.71
- Cash & Short Term Investments	53,446.00
+ Total Debt	36,978.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	819,783.71
Book Value of Common Equity	134,033.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	36,978.00
= Total Capital	171,011.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	30/06/2023	30/06/2023	30/06/2023	30/06/2023	30/06/2023
TEV/Total Revenue	2.6x	6.0x	24.1x	24.1x	24.1x
TEV/EBITDA	7.6x	17.8x	10.2x	10.2x	10.2x
TEV/EBIT	10.2x	24.7x	16.0x	16.1x	16.0x
P/Diluted EPS Before Extra	14.0x	33.4x			
P/BV	2.5x	5.5x	6.0x	6.0x	6.0x
Price/Tang BV	3.0x	6.6x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	26.1x	20.6x	20.6x	20.6x
TEV / EBITDA	17.8x	10.2x	10.2x	10.2x
Price / CF	15.3x	13.1x	13.1x	13.1x
Price / Book	6.2x	6.0x	6.0x	6.0x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



Ticker: META US EQUITY  
 Period Type: **Annuals**

META US EQUITY Ascend  
 Consolidated Yes

Currency Reporting Change USD  
 Accounting Mixed

**Meta Platforms Inc**

Sector: Servicios de comunicaci3n Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY
<b>Income Statement</b>											
Income Sheet as of:											
<b>Currency</b>	31/12/2012 USD	31/12/2013 USD	31/12/2014 USD	31/12/2015 USD	31/12/2016 USD	31/12/2017 USD	31/12/2018 USD	31/12/2019 USD	31/12/2020 USD	31/12/2021 USD	31/12/2022 USD
Revenue	5,089.00	7,872.00	12,466.00	17,928.00	27,638.00	40,653.00	55,838.00	70,697.00	85,965.00	117,929.00	116,609.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
<b>Total Revenue</b>	<b>5,089.00</b>	<b>7,872.00</b>	<b>12,466.00</b>	<b>17,928.00</b>	<b>27,638.00</b>	<b>40,653.00</b>	<b>55,838.00</b>	<b>70,697.00</b>	<b>85,965.00</b>	<b>117,929.00</b>	<b>116,609.00</b>
Cost Of Goods Sold	1,364.00	1,875.00	2,153.00	2,867.00	3,789.00	5,454.00	9,355.00	12,770.00	16,692.00	22,649.00	25,249.00
<b>Gross Profit</b>	<b>3,725.00</b>	<b>5,997.00</b>	<b>10,313.00</b>	<b>15,061.00</b>	<b>23,849.00</b>	<b>35,199.00</b>	<b>46,483.00</b>	<b>57,927.00</b>	<b>69,273.00</b>	<b>95,280.00</b>	<b>91,360.00</b>
Selling General & Admin Exp.	1,788.00	1,778.00	2,653.00	4,020.00	5,503.00	7,242.00	11,297.00	20,341.00	18,155.00	23,872.00	27,078.00
R & D Exp.	1,399.00	1,415.00	2,666.00	4,816.00	5,919.00	7,754.00	10,273.00	13,600.00	18,447.00	24,655.00	35,338.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
<b>Operating Expense, Total</b>	<b>3,187.00</b>	<b>3,193.00</b>	<b>5,319.00</b>	<b>8,836.00</b>	<b>11,422.00</b>	<b>14,996.00</b>	<b>21,570.00</b>	<b>33,941.00</b>	<b>36,602.00</b>	<b>48,527.00</b>	<b>62,416.00</b>
<b>Operating Income</b>	<b>538.00</b>	<b>2,804.00</b>	<b>4,994.00</b>	<b>6,225.00</b>	<b>12,427.00</b>	<b>20,203.00</b>	<b>24,913.00</b>	<b>23,986.00</b>	<b>32,671.00</b>	<b>46,753.00</b>	<b>28,944.00</b>
Interest Expense	51.00	56.00	23.00	23.00	10.00	6.00	9.00	-	-	-	-
Interest Income	14.00	19.00	27.00	52.00	176.00	398.00	661.00	904.00	672.00	461.00	276.00
<b>Net Interest Exp.</b>	<b>37.00</b>	<b>37.00</b>	<b>(4.00)</b>	<b>(29.00)</b>	<b>(166.00)</b>	<b>(392.00)</b>	<b>(652.00)</b>	<b>(904.00)</b>	<b>(672.00)</b>	<b>(461.00)</b>	<b>(276.00)</b>
Currency Exchange Gains (Loss)	9.00	14.00	87.00	(66.00)	86.00	1.00	(213.00)	(105.00)	(129.00)	(140.00)	(81.00)
Other Non-Operating Inc. (Exp.)	(2.00)	(1.00)	1.00	126.00	(11.00)	-	417.00	183.00	292.00	70.00	482.00
<b>EBT Excl. Unusual Items</b>	<b>494.00</b>	<b>2,754.00</b>	<b>4,910.00</b>	<b>6,194.00</b>	<b>12,518.00</b>	<b>20,594.00</b>	<b>25,361.00</b>	<b>24,812.00</b>	<b>33,180.00</b>	<b>47,284.00</b>	<b>28,819.00</b>
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
<b>EBT Incl. Unusual Items</b>	<b>494.00</b>	<b>2,754.00</b>	<b>4,910.00</b>	<b>6,194.00</b>	<b>12,518.00</b>	<b>20,594.00</b>	<b>25,361.00</b>	<b>24,812.00</b>	<b>33,180.00</b>	<b>47,284.00</b>	<b>28,819.00</b>
Income Tax Expense	441.00	1,254.00	1,970.00	2,506.00	2,301.00	4,660.00	3,249.00	6,327.00	4,034.00	7,914.00	5,619.00
<b>Earnings from Cont. Ops.</b>	<b>53.00</b>	<b>1,500.00</b>	<b>2,940.00</b>	<b>3,688.00</b>	<b>10,217.00</b>	<b>15,934.00</b>	<b>22,112.00</b>	<b>18,485.00</b>	<b>29,146.00</b>	<b>39,370.00</b>	<b>23,200.00</b>
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	21.00	9.00	15.00	19.00	29.00	14.00	1.00	-	-	-	-
<b>Net Income</b>	<b>32.00</b>	<b>1,491.00</b>	<b>2,925.00</b>	<b>3,669.00</b>	<b>10,188.00</b>	<b>15,920.00</b>	<b>22,111.00</b>	<b>18,485.00</b>	<b>29,146.00</b>	<b>39,370.00</b>	<b>23,200.00</b>
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
<b>NI to Common Incl Extra Items</b>	<b>32.00</b>	<b>1,491.00</b>	<b>2,925.00</b>	<b>3,669.00</b>	<b>10,188.00</b>	<b>15,920.00</b>	<b>22,111.00</b>	<b>18,485.00</b>	<b>29,146.00</b>	<b>39,370.00</b>	<b>23,200.00</b>
Abnormal Losses (Gains)	-	-	-	-	-	-	-	-	33.00	(232.00)	5,074.00
Tax Effect on Abnormal Items	-	-	-	-	-	2,273.00	-	-	(6.93)	48.72	(1,065.54)
<b>NI to Common Excl. Extra Items</b>	<b>32.00</b>	<b>1,491.00</b>	<b>2,925.00</b>	<b>3,669.00</b>	<b>10,188.00</b>	<b>18,193.00</b>	<b>22,111.00</b>	<b>18,485.00</b>	<b>29,172.07</b>	<b>39,186.72</b>	<b>27,208.46</b>
<b>Per Share Items</b>											
Basic EPS	0.02	0.62	1.12	1.31	3.56	5.49	7.65	6.48	10.22	13.99	8.63
Basic EPS Excl. Extra Items	0.02	0.62	1.12	1.31	3.56	5.49	7.65	6.48	10.22	13.99	8.63
Weighted Avg. Basic Shares Out.	2,006.00	2,420.00	2,614.00	2,803.00	2,863.00	2,901.00	2,890.00	2,854.00	2,851.00	2,815.00	2,687.00
Diluted EPS	0.01	0.60	1.10	1.29	3.49	5.39	7.57	6.43	10.09	13.77	8.59
Diluted EPS Excl. Extra Items	0.01	0.60	1.10	1.29	3.49	5.39	7.57	6.43	10.09	13.77	8.59
Weighted Avg. Diluted Shares Out.	2,166.00	2,517.00	2,664.00	2,853.00	2,925.00	2,956.00	2,921.00	2,876.00	2,888.00	2,859.00	2,702.00
Normalized Basic EPS	0.52	0.60	1.10	1.29	3.48	6.15	7.57	6.43	10.09	13.77	8.59
Normalized Diluted EPS	0.01	0.60	1.10	1.29	3.49	6.16	7.57	6.43	10.10	13.71	10.07
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
<b>Supplemental Items</b>											
EBITA	621.00	2,958.00	5,314.00	6,950.00	13,179.00	20,898.00	25,548.00	25,686.00	34,535.00	48,700.00	30,986.00
EBIT	538.00	2,804.00	4,994.00	6,225.00	12,427.00	20,203.00	24,913.00	23,986.00	32,671.00	46,753.00	28,944.00
As Reported Total Revenue*	5,089.00	7,872.00	12,466.00	17,928.00	27,638.00	40,653.00	55,838.00	70,697.00	85,965.00	117,929.00	116,609.00
Effective Tax Rate %	89.27	45.53	40.12	40.46	18.38	22.63	12.81	25.50	12.16	16.74	19.50
Normalized Net Income	32.00	1,491.00	2,925.00	3,669.00	10,188.00	18,193.00	22,111.00	18,485.00	29,172.07	39,186.72	27,208.46
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
<b>Supplemental Operating Expense Items</b>											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	1,572.00	906.00	1,786.00	2,960.00	3,218.00	3,723.00	4,152.00	4,836.00	6,536.00	9,164.00	11,992.00
<b>Stock-Based Comp., Total</b>	<b>1,572.00</b>	<b>906.00</b>	<b>1,786.00</b>	<b>2,960.00</b>	<b>3,218.00</b>	<b>3,723.00</b>	<b>4,152.00</b>	<b>4,836.00</b>	<b>6,536.00</b>	<b>9,164.00</b>	<b>11,992.00</b>

Ticker:	META US EQUITY
Period Type	Annuals

META US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

## Meta Platforms Inc

Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Balance Sheet</b>											
Balance Sheet as of:	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>ASSETS</b>											
Cash And Equivalents	2,384.00	3,323.00	4,315.00	4,907.00	8,903.00	8,079.00	10,019.00	19,079.00	17,576.00	16,601.00	14,681.00
Short Term Investments	7,242.00	8,126.00	6,884.00	13,527.00	20,546.00	33,632.00	31,095.00	35,776.00	44,378.00	31,397.00	26,057.00
<b>Total Cash &amp; ST Investments</b>	<b>9,626.00</b>	<b>11,449.00</b>	<b>11,199.00</b>	<b>18,434.00</b>	<b>29,449.00</b>	<b>41,711.00</b>	<b>41,114.00</b>	<b>54,855.00</b>	<b>61,954.00</b>	<b>47,998.00</b>	<b>40,738.00</b>
Accounts & Notes Receivable	719.00	1,109.00	1,678.00	2,559.00	3,993.00	5,832.00	7,587.00	9,518.00	11,335.00	14,039.00	13,466.00
<b>Total Receivables</b>	<b>719.00</b>	<b>1,109.00</b>	<b>1,678.00</b>	<b>2,559.00</b>	<b>3,993.00</b>	<b>5,832.00</b>	<b>7,587.00</b>	<b>9,518.00</b>	<b>11,335.00</b>	<b>14,039.00</b>	<b>13,466.00</b>
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	471.00	512.00	793.00	659.00	959.00	1,020.00	1,779.00	1,852.00	2,381.00	4,629.00	5,345.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	451.00	-	-	-	-	-	-	-	-	-	-
<b>Total Current Assets</b>	<b>11,267.00</b>	<b>13,070.00</b>	<b>13,670.00</b>	<b>21,652.00</b>	<b>34,401.00</b>	<b>48,563.00</b>	<b>50,480.00</b>	<b>66,225.00</b>	<b>75,670.00</b>	<b>66,666.00</b>	<b>59,549.00</b>
<b>Net Property, Plant &amp; Equipment</b>	<b>2,391.00</b>	<b>2,882.00</b>	<b>3,967.00</b>	<b>5,687.00</b>	<b>8,591.00</b>	<b>13,721.00</b>	<b>24,683.00</b>	<b>44,783.00</b>	<b>54,981.00</b>	<b>69,964.00</b>	<b>92,191.00</b>
Long-term Investments	-	-	-	-	-	-	-	86.00	6,234.00	6,775.00	6,201.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	1,445.00	1,943.00	22,547.00	22,068.00	21,969.00	22,240.00	22,171.00	22,282.00	22,431.00	22,582.00	27,786.00
<b>Total Assets</b>	<b>15,103.00</b>	<b>17,895.00</b>	<b>40,184.00</b>	<b>49,407.00</b>	<b>64,961.00</b>	<b>84,524.00</b>	<b>97,334.00</b>	<b>133,376.00</b>	<b>159,316.00</b>	<b>165,987.00</b>	<b>185,727.00</b>
<b>LIABILITIES</b>											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	365.00	239.00	114.00	7.00	-	-	-	855.00	1,077.00	1,202.00	1,496.00
Accounts Payable	65.00	87.00	176.00	196.00	302.00	380.00	820.00	1,363.00	1,331.00	4,083.00	4,990.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	622.00	774.00	1,134.00	1,722.00	2,573.00	3,380.00	6,197.00	12,835.00	12,573.00	15,850.00	20,540.00
<b>Total Current Liabilities</b>	<b>1,052.00</b>	<b>1,100.00</b>	<b>1,424.00</b>	<b>1,925.00</b>	<b>2,875.00</b>	<b>3,760.00</b>	<b>7,017.00</b>	<b>15,053.00</b>	<b>14,981.00</b>	<b>21,135.00</b>	<b>27,026.00</b>
Long-Term Debt	1,991.00	237.00	119.00	107.00	-	-	-	9,942.00	10,100.00	13,252.00	25,782.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	305.00	1,088.00	2,545.00	3,157.00	2,892.00	6,417.00	6,190.00	7,327.00	5,945.00	6,721.00	7,206.00
<b>Total Liabilities</b>	<b>3,348.00</b>	<b>2,425.00</b>	<b>4,088.00</b>	<b>5,189.00</b>	<b>5,767.00</b>	<b>10,177.00</b>	<b>13,207.00</b>	<b>32,322.00</b>	<b>31,026.00</b>	<b>41,108.00</b>	<b>60,014.00</b>
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
<b>Total Pref. Equity</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	10,094.00	12,297.00	30,225.00	34,886.00	38,227.00	40,584.00	42,906.00	45,851.00	50,018.00	55,811.00	64,444.00
Retained Earnings	1,659.00	3,159.00	6,099.00	9,787.00	21,670.00	33,990.00	41,981.00	55,692.00	77,345.00	69,761.00	64,799.00
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	2.00	14.00	(228.00)	(455.00)	(703.00)	(227.00)	(760.00)	(489.00)	927.00	(693.00)	(3,530.00)
<b>Total Common Equity</b>	<b>11,755.00</b>	<b>15,470.00</b>	<b>36,096.00</b>	<b>44,218.00</b>	<b>59,194.00</b>	<b>74,347.00</b>	<b>84,127.00</b>	<b>101,054.00</b>	<b>128,290.00</b>	<b>124,879.00</b>	<b>125,713.00</b>
<b>Total Equity</b>	<b>11,755.00</b>	<b>15,470.00</b>	<b>36,096.00</b>	<b>44,218.00</b>	<b>59,194.00</b>	<b>74,347.00</b>	<b>84,127.00</b>	<b>101,054.00</b>	<b>128,290.00</b>	<b>124,879.00</b>	<b>125,713.00</b>
<b>Total Liabilities And Equity</b>	<b>15,103.00</b>	<b>17,895.00</b>	<b>40,184.00</b>	<b>49,407.00</b>	<b>64,961.00</b>	<b>84,524.00</b>	<b>97,334.00</b>	<b>133,376.00</b>	<b>159,316.00</b>	<b>165,987.00</b>	<b>185,727.00</b>
<b>Supplemental Items</b>											
Total Shares Out. on Filing Date	2,372.00	2,547.00	2,797.00	2,845.00	2,892.00	2,906.00	2,854.00	2,852.00	2,849.00	2,741.00	2,614.00
Total Shares Out. on Balance Sheet Date	2,372.00	2,547.00	2,797.00	2,845.00	2,892.00	2,906.00	2,854.00	2,852.00	2,849.00	2,741.00	2,614.00
Book Value/Share	4.96	6.07	12.91	15.54	20.47	25.58	29.48	35.43	45.03	45.56	48.09
Tangible Book Value	10,367.00	13,748.00	14,186.00	22,946.00	38,537.00	54,242.00	64,532.00	81,445.00	108,617.00	105,048.00	104,510.00
Tangible Book Value/Share	4.37	5.40	5.07	8.07	13.33	18.67	22.61	28.56	38.12	38.32	39.98
Total Debt	2,356.00	476.00	233.00	114.00	-	-	-	10,797.00	11,177.00	14,454.00	27,278.00
Net Debt	(7,270.00)	(10,973.00)	(10,966.00)	(18,320.00)	(29,449.00)	(41,711.00)	(41,114.00)	(44,058.00)	(50,777.00)	(33,544.00)	(13,460.00)
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	22.00	38.00	39.00	68.00	94.00	189.00	229.00	92.00	-	-	-
Full Time Employees	4,619.00	6,337.00	9,199.00	12,691.00	17,048.00	25,105.00	35,587.00	44,942.00	58,604.00	71,970.00	86,482.00







# Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: META US EQUITY	Sort: Ascend	Currency: USD	Reporting: Change	USD
Period Type: Quarters	Consolidated: Yes	Accounting: Mixed		

## Meta Platforms Inc

Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

WACC	-4FQ	-3FQ	-2FQ	-1FQ	0FQ
For the Fiscal Period Ending	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
	%	%	%	%	%
<b>Equity</b>					
Cost of Equity	11.3%	10.0%	9.2%	10.3%	11.6%
Weight of Equity	96.3%	93.2%	92.0%	95.1%	95.2%
<b>+ Debt</b>					
Cost of Debt	3.5%	3.7%	3.7%	3.3%	3.7%
Weight of Debt	3.7%	6.8%	8.0%	4.9%	4.8%
<b>+ Preferred Equity</b>					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
<b>WACC</b>	<b>11.0%</b>	<b>9.6%</b>	<b>8.7%</b>	<b>9.9%</b>	<b>11.2%</b>

Capital Structure	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total	Millions					
	USD		USD		USD					
Net Market Cap	1,353.0	0.3%	1,355.0	0.3%	1,496.0	0.4%	1,593.0	0.3%	1,577.0	0.2%
CT Revenues	15,326.0	3.4%	25,126.0	6.5%	25,782.0	7.5%	26,669.0	4.7%	35,401.0	4.6%
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	
<b>Total Capital</b>	<b>451,570.3</b>	<b>100.0%</b>	<b>388,068.2</b>	<b>100.0%</b>	<b>341,846.8</b>	<b>100.0%</b>	<b>572,100.0</b>	<b>100.0%</b>	<b>775,377.5</b>	<b>100.0%</b>

Debt Summary Data	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total	Millions					
	USD		USD		USD					
<b>Total Financial Debt</b>	<b>16,679.0</b>	<b>100.0%</b>	<b>26,481.0</b>	<b>100.0%</b>	<b>27,278.0</b>	<b>100.0%</b>	<b>28,262.0</b>	<b>100.0%</b>	<b>36,978.0</b>	<b>100.0%</b>
Total Revolving Credit	0.0	0.0%	0.0	0.0%	0.0	0.0%	--	--	0.0	0.0%
Total Capital Leases	612.0	3.7%	581.0	2.2%	687.0	2.5%	687.0	2.4%	760.0	2.1%
General/Other Borrowings	16,067.0	96.3%	25,900.0	97.8%	26,591.0	97.5%	27,575.0	97.2%	36,218.0	97.9%
<b>Total Principal Due</b>	<b>16,679.0</b>	<b>100.0%</b>	<b>26,481.0</b>	<b>100.0%</b>	<b>27,278.0</b>	<b>100.0%</b>	<b>28,262.0</b>	<b>100.0%</b>	<b>36,978.0</b>	<b>100.0%</b>
<b>Total Debt Outstanding</b>	<b>16,679.0</b>	<b>100.0%</b>	<b>26,481.0</b>	<b>100.0%</b>	<b>27,278.0</b>	<b>100.0%</b>	<b>28,262.0</b>	<b>100.0%</b>	<b>36,978.0</b>	<b>100.0%</b>

Additional Totals	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total	Millions					
	USD		USD		USD					
Total Cash & CT Investments	40,889.0	242.0%	41,776.0	157.8%	40,738.0	249.3%	37,439.0	232.5%	53,446.0	244.5%
Net Debt	-23,810.0	-142.8%	-15,295.0	-57.8%	-13,460.0	-49.3%	-9,177.0	-32.5%	-16,468.0	-44.5%
Total Short-Term Borrowings	1,353.0	8.1%	1,355.0	5.1%	1,496.0	5.5%	1,593.0	5.6%	1,577.0	4.3%
Curr. Port. of LT Debt/Cap. Leases	1,353.0	8.1%	1,355.0	5.1%	1,496.0	5.5%	1,593.0	5.6%	1,577.0	4.3%
Long-Term Debt (incl. Cap. Leases)	15,326.0	91.9%	25,126.0	94.9%	25,782.0	94.5%	26,669.0	94.4%	35,401.0	95.7%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--
<b>Credit Ratios</b>										
Net Debt/EBITDA	-0.5x	-0.3x	-0.3x	-0.2x	-0.2x	-0.4x	-0.2x	-0.4x	-0.4x	
Total Debt/EBITDA	0.3x	0.6x	0.7x	0.7x	0.7x	0.9x	0.7x	0.9x	0.9x	
Cooperative Income/Total Debt	0.5x	0.2x	0.2x	0.3x	0.3x	0.3x	0.3x	0.3x	0.3x	
LTM FCY/Total Debt	2.2x	1.0x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	
LTM FFY/Total Debt	3.6x	2.1x	1.9x	1.8x	1.8x	1.8x	1.8x	1.8x	1.5x	
FRIT/Interest Finance	--	--	--	--	--	131.4x	--	81.0x	81.0x	
FRIT/Total Interest Finance	--	--	--	--	--	131.4x	--	81.0x	81.0x	
Degree of Financial Leverage	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x	
EBITDA-CAPEX/Interest Expense	--	--	--	--	--	63.0x	--	54.4x	54.4x	
EBITDA/Total Interest Expense	--	--	--	--	--	187.4x	--	108.0x	108.0x	

Debt Schedule	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
	USD		USD		USD
Debt Schedule in Yr 1	--	--	--	--	--
Debt Schedule in Yr 2	--	--	--	--	--
Debt Schedule in Yr 3	--	--	--	--	--
Debt Schedule in Yr 4	--	--	--	--	--
Debt Schedule in Yr 5	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--
<b>Debt Schedule - Total Debt</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>

Capital Lease Schedule	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total	Millions					
	USD		USD		USD					
Capital Leases - Year 1	60.0	8.2%	28.0	4.0%	146.0	17.7%	115.0	13.8%	168.0	18.5%
Capital Leases - Year 2	70.0	9.6%	68.0	9.8%	57.0	6.9%	60.0	7.2%	60.0	6.6%
Capital Leases - Year 3	52.0	7.1%	55.0	7.9%	57.0	6.9%	60.0	7.2%	61.0	6.7%
Capital Leases - Year 4	48.0	6.6%	47.0	6.7%	53.0	6.4%	56.0	6.7%	59.0	6.5%
Capital Leases - Year 5	49.0	6.7%	47.0	6.7%	52.0	6.3%	54.0	6.5%	57.0	6.3%
Capital Leases - Years 2 - 3	122.0	16.7%	123.0	17.6%	114.0	13.8%	120.0	14.4%	121.0	13.3%
Capital Leases - Years 4 - 5	97.0	13.3%	94.0	13.5%	105.0	12.6%	110.0	12.6%	116.0	12.8%
Capital Leases - Years 2 - 5	219.0	30.0%	217.0	31.1%	219.0	26.5%	230.0	27.5%	237.0	26.1%
Capital Leases Beyond Year 5	45.0	6.1%	45.0	6.4%	46.0	5.5%	49.0	5.8%	50.0	5.4%
<b>Total Future Value of Capital Leases</b>	<b>731.0</b>	<b>100.0%</b>	<b>697.0</b>	<b>100.0%</b>	<b>825.0</b>	<b>100.0%</b>	<b>836.0</b>	<b>100.0%</b>	<b>909.0</b>	<b>100.0%</b>
Present Value of ST Capital Leases	78.0	10.7%	64.0	9.2%	129.0	15.6%	114.0	13.6%	181.0	20.0%
Present Value of LT Capital Leases	534.0	73.0%	517.0	74.4%	588.0	71.4%	573.0	68.4%	579.0	64.0%

Operating Leases (Rental Expense) Schedule	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total	Millions					
	USD		USD		USD					
Rental Expense - Year 1	732.0	3.7%	302.0	1.5%	1,739.0	8.4%	1,362.0	6.2%	848.0	3.8%
Rental Expense - Year 2	1,752.0	8.8%	1,775.0	9.0%	2,034.0	9.8%	2,208.0	10.0%	2,232.0	10.0%
Rental Expense - Year 3	1,843.0	9.2%	1,916.0	9.7%	1,771.0	8.5%	2,049.0	9.3%	2,002.0	9.0%
Rental Expense - Year 4	1,606.0	8.1%	1,630.0	8.2%	1,723.0	8.3%	1,859.0	8.4%	1,948.0	8.7%
Rental Expense - Year 5	1,551.0	7.8%	1,575.0	8.0%	1,699.0	8.2%	1,834.0	8.3%	1,933.0	8.7%
Rental Expense - Years 2 - 3	3,595.0	18.1%	3,691.0	18.6%	3,805.0	18.3%	4,257.0	19.3%	4,234.0	19.0%
Rental Expense - Years 4 - 5	3,157.0	15.9%	3,205.0	16.2%	3,422.0	16.5%	3,693.0	16.8%	3,881.0	17.4%
Rental Expense - Years 2 - 5	6,752.0	33.9%	6,896.0	34.8%	7,227.0	34.8%	7,950.0	36.1%	8,115.0	36.3%
Rental Expense Beyond Year 5	12,424.0	62.4%	12,812.0	63.7%	11,801.0	56.8%	12,729.0	57.8%	13,363.0	59.0%
Total Sublease Income	--	--	--	--	--	--	--	--	--	--
<b>Future Min Oper Lease Obligations</b>	<b>19,908.0</b>	<b>100.0%</b>	<b>19,810.0</b>	<b>100.0%</b>	<b>20,767.0</b>	<b>100.0%</b>	<b>22,041.0</b>	<b>100.0%</b>	<b>22,325.0</b>	<b>100.0%</b>

Contractual Obligation Schedule	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
	USD		USD		USD
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
<b>Total Contractual Obligations</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>

Purchase Obligations	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
	USD		USD		USD
	--	--	0.0	--	--

Interest Rate Data	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
	USD		USD		USD
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--



Ticker: META US EQUITY      META US EQUITY    Ascend    Currency    Reporting    Change    USD

Period Type    Annuals    Consolidated    Yes    Accounting    Mixed

**Meta Platforms Inc**

Sector: Servicios de comunicación    Industry: Medios interactivos y servicio    Sub-Industry: Medios interactivos y servicio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
<b>REVENUE</b>											
<b>Revenue by Product</b>											
For the Fiscal Period Ending											
Revenue	5,089.00	7,872.00	12,466.00	17,928.00	27,638.00	40,653.00	55,838.00	70,697.00	85,965.00	117,929.00	116,609.00
Family of Apps	4,279.00	6,986.00	11,492.00	17,080.00	26,885.00	39,942.00	55,013.00	70,196.00	84,826.00	115,655.00	114,450.00
Reality Labs	810.00	886.00	974.00	849.00	753.00	711.00	825.00	501.00	1,139.00	2,274.00	2,159.00
Advertising	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
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<b>Revenue by Geography</b>	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
For the Fiscal Period Ending											
Revenue	5,089.00	7,872.00	12,466.00	17,928.00	27,638.00	40,653.00	55,838.00	70,697.00	85,965.00	117,929.00	116,609.00
US & Canada	2,532.00	3,695.00	5,865.00	8,913.00	14,098.00	19,949.00	25,727.00	32,206.00	38,433.00	51,541.00	50,150.00
Asia-Pacific	1,455.00	2,193.00	3,396.00	4,465.00	6,562.00	9,878.00	13,631.00	16,826.00	20,349.00	29,057.00	27,760.00
	605.00	1,063.00	1,831.00	2,720.00	4,390.00	6,763.00	11,733.00	15,406.00	19,848.00	26,739.00	26,681.00
	497.00	921.00	1,374.00	1,830.00	2,588.00	4,063.00	4,747.00	6,259.00	7,335.00	10,592.00	12,018.00
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**GROSS PROFIT BEF TAX**

**OPERATING PROFIT BEF TAX**



